

Visionledd
GIFT OF SECURITIES

When transferring shares, please complete this form and notify your broker/ advisor. Also, please mail, or email this form once completed to Visionledd. (Contact information below).

Securities are received by Industrial Alliance Securities and are valued at the close of trading for that day.

A tax receipt will be issued for that amount.

Name of Donor: _____

Street
Address: _____

City: _____ Province: _____ Postal Code: _____

Telephone- Day: (____) _____ Evening: (____) _____
Fax: (____) _____

E-mail address: _____

Name of broker:

Brokerage Company:

Broker's telephone number: (____) _____ Fax: (____) _____

Name of securities:

Number of shares or face value of the bonds or
coupons: _____

Description of securities (e.g. common, preferred, debentures, etc.)

Please instruct your broker to transfer the securities to:

Receiving Institution: Industrial Alliance Securities Inc.
C/O Penson Financial Services
360 St. Jaques Street West
12th Floor
Montreal, Quebec H2Y 1P5

Client Service Representative: John Tabet
Assistant – Priya Bhardwaj

Phone: (905) 338 8343 x 230
Fax: (905) 338 8042
CUID #: ECEM
Visionledd Investment Account: 3E4EEHA (CDN.) & 3E4EEHB (U.S.)

Signature of Donor

Name (please print)

Date

Upon confirmation of the transfer, a copy of this form will be mailed or faxed to:

Susan Reynolds
Visionledd
P.O. Box 460 Burlington, ON Canada L7R 3Y3
Phone: (905) 319 8834 **Email:** info@visionledd.com

On behalf of Visionledd, thank you for your generous gift of securities.